

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                |   |                           |
|--------------------------------|---|---------------------------|
|                                | X |                           |
| In re:                         | : | Chapter 11                |
|                                | : |                           |
| THE WEINSTEIN COMPANY HOLDINGS | : | Case No. 18-10601 (MFW)   |
| LLC, <i>et al.</i> ,           | : |                           |
|                                | : | Jointly Administered      |
| Debtors. <sup>1</sup>          | : |                           |
|                                | : | <b>Re: Docket No. 267</b> |

**ORDER APPROVING STIPULATION WITH MUFG UNION BANK, N.A.,  
AS PRE-PETITION AGENT, AND UNIONBANCAL EQUITIES, INC., AS  
JUNIOR ADMINISTRATIVE AGENT, DETERMINING CERTAIN  
COMMITTEE RIGHTS PURSUANT TO FINAL DIP ORDER**

Upon consideration of the *Stipulation with MUFG Union Bank, N.A., as Pre-Petition Agent, and UnionBanCal Equities, Inc., as Junior Administrative Agent, Determining Certain Committee Rights Pursuant to Final DIP Order* (the “Stipulation”),<sup>2</sup> a copy of which is attached to this Order as **Exhibit 1**, and the Court having determined that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) venue is proper in this district pursuant to 28 U.S.C. § 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and (iv) notice was sufficient under the circumstances; and after due deliberation, the Court, having determined that good and adequate cause exists for approval of the Stipulation;

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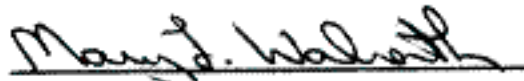
<sup>1</sup> The last four digits of The Weinstein Company Holdings LLC’s federal tax identification number are (3837). The mailing address for The Weinstein Company Holdings LLC is 99 Hudson Street, 4th Floor, New York, New York 10013. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/twc>.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Stipulation.

**IT IS HEREBY ORDERED THAT:**

1. The Stipulation is APPROVED.
2. The Parties are hereby authorized to take any and all actions reasonably necessary to effectuate the terms of the Stipulation.
3. The Court shall retain jurisdiction over any and all matters arising from or related to the implementation, interpretation, and enforcement of the Stipulation or this Order.

Dated: May 1st, 2018  
Wilmington, Delaware

  
MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE